

Metal Coatings (India) Limited
Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|---|--|--|-------------------------|---|--|-------------|---------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V) + (VI) | (VIII) As a % of (A+B+C 2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C 2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 10 | 4776497 | 0 | 0 | 4776497 | 65.1921 | 4776497 | 0 | 4776497 | 65.1921 | 0 | 65.1921 | 0 | 0.0000 | 0 | 0.0000 | 4776497 |
| (B) | Public | 976 | 2550303 | 0 | 0 | 2550303 | 34.8079 | 2550303 | 0 | 2550303 | 34.8079 | 0 | 34.8079 | 0 | 0.0000 | NA | NA | 913546 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | 0 | | | 0 | | 0.0000 | NA | NA | | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total | 986 | 7326800 | 0 | 0 | 7326800 | 100.0000 | 7326800 | 0 | 7326800 | 100.0000 | 0 | 100.0000 | 0 | 0.0000 | 0 | 0.0000 | 5690043 |

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Metal Coatings (India) Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|------------|---|------------|----------------------|---|-----------------------------------|--|----------------------------|---|--|-------------|----------------|-------------------------|--|--|----------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V) + (VI) | (VIII) As a % of (A+B+C 2) | (IX) | | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 8 | 2960998 | 0 | 0 | 2960998 | 40.4132 | 2960998 | 0 | 2960998 | 40.4132 | 0 | 40.4132 | 0 | 0.0000 | 0 | 0.0000 | 2960998 |
| | Pramod Khandelwal | AAAPK1394H | 1 | 1213390 | 0 | 0 | 1213390 | 16.5610 | 1213390 | 0 | 1213390 | 16.5610 | 0 | 16.5610 | 0 | 0.0000 | 0 | 0.0000 | 1213390 |
| | Ramesh Chander Khandelwal | AAJPK7372A | 1 | 1043858 | 0 | 0 | 1043858 | 14.2471 | 1043858 | 0 | 1043858 | 14.2471 | 0 | 14.2471 | 0 | 0.0000 | 0 | 0.0000 | 1043858 |
| | Anupama Khandelwal | AAKPK2315A | 1 | 159450 | 0 | 0 | 159450 | 2.1763 | 159450 | 0 | 159450 | 2.1763 | 0 | 2.1763 | 0 | 0.0000 | 0 | 0.0000 | 159450 |
| | Priya Khandelwal | ABHPK4498A | 1 | 156500 | 0 | 0 | 156500 | 2.1360 | 156500 | 0 | 156500 | 2.1360 | 0 | 2.1360 | 0 | 0.0000 | 0 | 0.0000 | 156500 |
| | Anjana Khandelwal | AQPPK1606D | 1 | 155500 | 0 | 0 | 155500 | 2.1223 | 155500 | 0 | 155500 | 2.1223 | 0 | 2.1223 | 0 | 0.0000 | 0 | 0.0000 | 155500 |
| | Neeta Khandelwal | ASRPK4467C | 1 | 110900 | 0 | 0 | 110900 | 1.5136 | 110900 | 0 | 110900 | 1.5136 | 0 | 1.5136 | 0 | 0.0000 | 0 | 0.0000 | 110900 |
| | Krishna Khandelwal | ABMPK4932E | 1 | 106200 | 0 | 0 | 106200 | 1.4495 | 106200 | 0 | 106200 | 1.4495 | 0 | 1.4495 | 0 | 0.0000 | 0 | 0.0000 | 106200 |
| | A. P. Khandelwal | AARPK3954E | 1 | 15200 | 0 | 0 | 15200 | 0.2075 | 15200 | 0 | 15200 | 0.2075 | 0 | 0.2075 | 0 | 0.0000 | 0 | 0.0000 | 15200 |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Any Other (Specify) | | 1 | 1745499 | 0 | 0 | 1745499 | 23.8235 | 1745499 | 0 | 1745499 | 23.8235 | 0 | 23.8235 | 0 | 0.0000 | 0 | 0.0000 | 1745499 |
| | Bodies Corporate | | 1 | 1745499 | 0 | 0 | 1745499 | 23.8235 | 1745499 | 0 | 1745499 | 23.8235 | 0 | 23.8235 | 0 | 0.0000 | 0 | 0.0000 | 1745499 |
| | Khandelwal Galva Strips Private Limited | AAACK3906G | 1 | 1745499 | 0 | 0 | 1745499 | 23.8235 | 1745499 | 0 | 1745499 | 23.8235 | 0 | 23.8235 | 0 | 0.0000 | 0 | 0.0000 | 1745499 |
| | Sub Total (A)(1) | | 9 | 4706497 | 0 | 0 | 4706497 | 64.2367 | 4706497 | 0 | 4706497 | 64.2367 | 0 | 64.2367 | 0 | 0.0000 | 0 | 0.0000 | 4706497 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 1 | 70000 | 0 | 0 | 70000 | 0.9554 | 70000 | 0 | 70000 | 0.9554 | 0 | 0.9554 | 0 | 0.0000 | 0 | 0.0000 | 70000 |
| | Jyoti Rawat | CAYPR9617J | 1 | 70000 | 0 | 0 | 70000 | 0.9554 | 70000 | 0 | 70000 | 0.9554 | 0 | 0.9554 | 0 | 0.0000 | 0 | 0.0000 | 70000 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Sub Total (A)(2) | | 1 | 70000 | 0 | 0 | 70000 | 0.9554 | 70000 | 0 | 70000 | 0.9554 | 0 | 0.9554 | 0 | 0.0000 | 0 | 0.0000 | 70000 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 10 | 4776497 | 0 | 0 | 4776497 | 65.1921 | 4776497 | 0 | 4776497 | 65.1921 | 0 | 65.1921 | 0 | 0.0000 | 0 | 0.0000 | 4776497 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Metal Coatings (India) Limited
Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted shares) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|-----|--|------------|----------------------|---|-----------------------------------|--|-------------------------|---|--|-------------|---------|-------------------------|--|---|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V) + (VI) | (VIII) As a % of (A+B+C 2) | (IX) | | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C 2) | (XII) | | (XIII) | | (XIV) |
| (a) | Mutual Fund | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (e) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (f) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Sub Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | 0 | 0 | | | | | | | | | | 0 | | NA | NA | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 868 | 441548 | 0 | 0 | 441548 | 6.0265 | 441548 | 0 | 441548 | 6.0265 | 0 | 6.0265 | 0 | 0.0000 | NA | NA | 229991 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 | | 8 | 323737 | 0 | 0 | 323737 | 4.4185 | 323737 | 0 | 323737 | 4.4185 | 0 | 4.4185 | 0 | 0.0000 | NA | NA | 220537 |
| | Subramanian P | AMBPS8931K | | 84490 | 0 | 0 | 84490 | 1.1532 | 84490 | 0 | 84490 | 1.1532 | 0 | 1.1532 | 0 | 0.0000 | NA | NA | 84490 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (e) | Any Other (Specify) | | 100 | 1785018 | 0 | 0 | 1785018 | 24.3629 | 1785018 | 0 | 1785018 | 24.3629 | 0 | 24.3629 | 0 | 0.0000 | NA | NA | 463018 |
| | Hindu Undivided Family | | 26 | 40701 | 0 | 0 | 40701 | 0.5555 | 40701 | 0 | 40701 | 0.5555 | 0 | 0.5555 | 0 | 0.0000 | NA | NA | 40701 |
| | Non Resident Indians (Non Repat) | | 1 | 6700 | 0 | 0 | 6700 | 0.0914 | 6700 | 0 | 6700 | 0.0914 | 0 | 0.0914 | 0 | 0.0000 | NA | NA | 6700 |
| | Non Resident Indians (Repat) | | 47 | 196185 | 0 | 0 | 196185 | 2.6776 | 196185 | 0 | 196185 | 2.6776 | 0 | 2.6776 | 0 | 0.0000 | NA | NA | 19085 |
| | Clearing Member | | 2 | 595 | 0 | 0 | 595 | 0.0081 | 595 | 0 | 595 | 0.0081 | 0 | 0.0081 | 0 | 0.0000 | NA | NA | 595 |
| | Bodies Corporate | | 24 | 1540837 | 0 | 0 | 1540837 | 21.0301 | 1540837 | 0 | 1540837 | 21.0301 | 0 | 21.0301 | 0 | 0.0000 | NA | NA | 395937 |
| | Lehartechologies Com Pvt Ltd | AAACL7318P | 1 | 501752 | 0 | 0 | 501752 | 6.8482 | 501752 | 0 | 501752 | 6.8482 | 0 | 6.8482 | 0 | 0.0000 | NA | NA | 378952 |
| | Bondwell Financial Srvices P Ltd | | | 441100 | 0 | 0 | 441100 | 6.0204 | 441100 | 0 | 441100 | 6.0204 | 0 | 6.0204 | 0 | 0.0000 | NA | NA | 0 |
| | A K Softech Private Limited | | | 202000 | 0 | 0 | 202000 | 2.7570 | 202000 | 0 | 202000 | 2.7570 | 0 | 2.7570 | 0 | 0.0000 | NA | NA | 0 |

| | | | | | | | | | | | | | | | | | | |
|--|--|------------|----------------|----------|----------|----------------|----------------|----------------|----------|----------------|----------------|----------|----------------|----------|---------------|-----------|-----------|---------------|
| Geometal Resources Pvt Ltd | | | 167300 | 0 | 0 | 167300 | 2.2834 | 167300 | 0 | 167300 | 2.2834 | 0 | 2.2834 | 0 | 0.0000 | NA | NA | 0 |
| Skytone Leasing & Finance Ltd | | | 147400 | 0 | 0 | 147400 | 2.0118 | 147400 | 0 | 147400 | 2.0118 | 0 | 2.0118 | 0 | 0.0000 | NA | NA | 0 |
| Sub Total (B)(3) | | 976 | 2550303 | 0 | 0 | 2550303 | 34.8079 | 2550303 | 0 | 2550303 | 34.8079 | 0 | 34.8079 | 0 | 0.0000 | NA | NA | 913546 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 976 | 2550303 | 0 | 0 | 2550303 | 34.8079 | 2550303 | 0 | 2550303 | 34.8079 | 0 | 34.8079 | 0 | 0.0000 | NA | NA | 913546 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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NSDL : 31/03/2018

CDSL :31/03/2018

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|-----|--|-------|----------------------|---|-----------------------------------|--|----------------------------|---|--|-------------|-------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V) + (VI) | (VIII) As a % of (A+B+C 2) | (IX) | | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C 2) | (XII) | | (XIII) | | (XIV) | |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.